

AMBEY LABORATORIES LIMITED

CIN: L74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,
GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458, Email: accountho@ambeylab.com

www.ambeylab.com

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

TO BE HELD ON SATURDAY, 26th JULY, 2025

Dear Member(s),

AMBEY LABORATORIES LIMITED

The Company have dispatched Notice of Extra-Ordinary General Meeting dated 27th June, 2025 seeking the approval of members for certain agenda items through e-voting. The Notice of Extra-Ordinary General Meeting has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this communication wishes to bring to the notice of the shareholders, following changes in the said Notice of Extra-Ordinary General Meeting in terms of suggestions/ comments/ received from the stock exchange.

On and from the date hereof, the Notice of Extra-Ordinary General Meeting shall always be read in conjunction with this Corrigendum to the Original Notice dispatched to the members of the Company on 27th June, 2025 and this corrigendum which is also being uploaded on the website of the Company at www.ambeylab.com and on the website of Stock Exchange i.e. www.nseindia.com

Notice of the Extra Ordinary General Meeting shall be read as mentioned w.r.t below Points

IMPORTANT NOTES:

13. Members may also note that the Notice of the Extra Ordinary General Meeting will also be available on the Company's website www.ambeylab.com for their downloading. The physical copies of the aforesaid documents will also be available at the Company's registered office at Delhi for inspection during normal business hours on working days. Even after registering for a-communication, members are entitled to receive such communication in physical form, upon making a request for the same, by post free of cost. For any communication, the shareholders may also send requests to the Company's investor email id: investordesk@ambeylab.com.

THE DISCLOSURE REQUIRED IN TERMS OF PROVISIONS OF RULE 13(2)(d) OF THE COMPANIES (SHARE CAPITAL AND DEBENTURES) RULES, 2014, RULE 14(1) OF COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES) RULES, 2014 AND THE PROVISIONS OF CHAPTER V OF THE SEBI ICDR REGULATIONS ARE AS FOLLOWS:

4. Interim use of proceeds:

The Company intends to deposit the pending utilization of the gross proceeds for the Objects with scheduled commercial banks included in the second schedule of the Reserve Bank of India Act, 1934.

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17.Pre and Post issue Shareholding pattern of the Company:

The shareholding pattern of the Company before and after the proposed preferential issue will be as under:

<u>SR. NO</u>	<u>CATEGORY</u>	<u>PRE-ISSUE</u>		<u>*POST ISSUE</u>		
		<u>NO. OF EQUITY SHARES</u>	<u>% OF SHAREHOLDING</u>	<u>NO. OF EQUITY SHARES</u>	<u>% OF SHAREHOLDING</u>	<u>% of Allotment</u>
A.	<u>Promoter and Promoter Group Shareholders</u>					
1.	Indian					
a)	Individuals/HUF	17489420	70.11	22924202	64	50
b)	Bodies Corporate	0	0	0	0	0
c)	Others	0	0	0	0	0
	Sub-total (A1)	17489420	70.11	22924202	64	50
2.	Foreign					
a)	Bodies Corporate	0	0	0	0	0
	Sub-Total(A2)	0	0	0	0	0
	Total Promoters and Promoters Group (A= A1+A2)	17489420	70.11	22924202	64	50
B.	<u>Non-Promoter/Public Shareholders</u>					
1	Institutions	0	0	0	0	0
2	Institutions (Domestic)	584000	2.34	584000	1.63	0

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3	Institutions (Foreign)	2000	0.01	2000	0.01	0
4	Central Government/ State Government(s)/ President of India	0	0	0	0	0
5	Non-Institutions	0	0	0	0	0
a)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	3673404	14.72	3673404	10.26	0
b)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1913760	7.67	4522455	12.63	24
c)	Non-Resident Indians (NRIs)	70000	0.28	70000	0.20	0
d)	Bodies Corporate	866033	3.47	3692121	10.31	26
e)	Any Other (Specify)	348202	1.40	348202	0.97	0
	Total Non - Promoters/ Public Shareholders(B)	3562960	33.08	3762960	34.30	50
	Grand Total (A+B)	10769600	100	10969600	100	

Notes:

1) The Pre-issue shareholding pattern is as on latest shareholding pattern filed with the Stock Exchanges i.e. March 31, 2025.

2) Post issue shareholding is calculated after assuming full conversion of 1,08,69,565 Warrants into equity proposed to be issued of the Company.

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3) Post shareholding structure may change depending upon any other corporate action in between.

4) *The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

19. Current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

The current status of Proposed Allottees as mentioned in the resolution will remain unchanged post the preferential issue.

Following is the list of allottees and the corresponding status pre and post allotment:

S. No	Name of the Proposed Investors	Pre- Issue Status	Post- issue Status
1	Archit Gupta	Promoter	Promoter
2	Arpit Gupta	Promoter	Promoter
3	Patel Charmi Nayanbhai	Non-Promoter	Non-Promoter
4	Reema Pratit Patel	Non-Promoter	Non-Promoter
5	Meena Nayan Patel	Non-Promoter	Non-Promoter
6	Equism Capital Pvt. Ltd.	Non-Promoter	Non-Promoter
7	Sumit Bilgaiyan	Non-Promoter	Non-Promoter
8	Tirulekha Bio Science Pvt. Ltd.	Non-Promoter	Non-Promoter
9	Ashok Bilgaiyan	Non-Promoter	Non-Promoter
10	Tacit Engineering Pvt. Ltd.	Non-Promoter	Non-Promoter
11	Afflunce Marketing & Distribution Pvt. Ltd.	Non-Promoter	Non-Promoter
12	Cleanux Green Solution Limited	Non-Promoter	Non-Promoter
13	Roly Kaushik	Non-Promoter	Non-Promoter
14	Urvashi Seth	Non-Promoter	Non-Promoter
15	Ketan Praveen Ranga	Non-Promoter	Non-Promoter

20. The intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

The following person belonging to Promoter and Promoter Group have shown their intention to subscribe to the proposed issue:

S.NO	PROPOSED ALLOTTEE	CATEGORY	NO. OF WARRANTS
1	ARPIT GUPTA	PROMOTER	27,17,391
2	ARCHIT GUPTA	PROMOTER	27,17,391

Apart from the above-mentioned promoters, no other member of the Promoter Group, Director(s), Key Managerial Personnel(s) or senior management is subscribing to any additional securities in the proposed issue.

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26. Certificate from Practicing Company Secretary:

A certificate from M/s Amit Saxena & Associates, Practicing Company Secretary, certifying that the proposed preferential issue of Warrants to Proposed Allottees is being made in accordance with the requirements of Chapter V of ICDR Regulations has been obtained. The said PCS certificate can be viewed by clicking of this link https://ambeylab.com/wp-content/uploads/2025/07/Ceritfcate-from-PCS_02.07.2025.pdf

All other particulars and details remain unchanged. **The Corrigendum shall be read in conjunction with the Notice dated 27th June, 2025** together with explanatory statement. This corrigendum is also available on the company's website viz. www.ambeylab.com and on the website of NSE Limited viz. www.nseindia.com. It shall also be sent electronically to all the registered members as on **Friday, 27th June, 2025**.

**By Order of the Board
For AMBEY LABORATORIES LIMITED**

**Sd/-
SARINA GUPTA
Whole-time Director
DIN: 08787098**

**Date 14.07.2025
Place New Delhi**