

AMBEY LABORATORIES LIMITED

CIN: L74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,

GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458, Email: accountho@ambeylab.com

www.ambeylab.com

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Date: 19.08.2025

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants on Preferential Basis.

We wish to inform that the Board of Directors in their meeting held today, i.e. **Tuesday, 19th August 2025**, inter-alia, considered and approved the following items:

Item:1 Allotment of 8,152,174 (Eighty-One Lakh Fifty-Two Thousand One Hundred Seventy-Four) Fully Convertible Warrants on a Preferential Basis to Specified Investors at an issue price of Rs 46 per warrant (including the warrant subscription price)

Pursuant to the approval of the members of the Company on July 26, 2025, and the **in-principle approval granted by NSE Limited vide letter dated August 5, 2025**, and in-furtherance to our intimation dated August 14, 2025, the Company has allotted **8,152,174 fully convertible warrants on a preferential basis** at an issue price of **Rs. 11.50 per warrant**. This allotment follows the receipt of an aggregate amount of ₹93,750,001 (Rupees Nine Crore Thirty-Seven Lakh Fifty Thousand and One), representing 25% of the issue price per warrant, towards the warrant subscription.

Each of the Warrant so allotted is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with applicable provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, are mentioned in the **Annexure – A**.

On payment of the balance consideration amount per warrant (being 75% of the issue Price per warrant) i.e Rs 34.5/- from the Allottees pursuant to exercise of conversion option against each such warrant at the time of allotment of Equity Shares.

The Meeting commenced at 7.30 P.M. and concluded at 8.00 P.M.

For & on behalf of Ambey Laboratories Limited

Rishita Gupta
Director
DIN: 07932723

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Annexure-A

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

S. No	Particulars	Details
1	Type of Securities proposed to be Issued (viz. Equity Shares, Convertibles etc)	Convertible Warrants
2	Type of Issuance (Further Public Offering, Rights Issue, Depository Receipts (ADR/GDR), Qualified Institutions Placement, Preferential Allotment etc);	Preferential Allotment
3	total number of securities issued or the total amount for which the securities will be issued	The Board of Directors have approved the allotment of 8,152,174 Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares each at an issue price of Rs. 46/- per warrant.
Additional information in case of Preferential Issue:		
i)	Name of the Investor(s)	Annexure A-1
ii)	Post Allotment of Securities - Outcome of the subscription	The company has received subscription/allotment money equivalent to 25% of the issue price of warrants from the respective allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of equity shares pursuant to exercise of option by them on conversion of warrants at any time within a period of 18 months from the date of allotment of warrants. The Warrants are issued carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at price of Rs. 46/- per warrant (including premium of Rs. 36/- each) at any time within a period of 18 months from the date of allotment of warrants
iii)	Issue price / allotted price (in case of convertibles)	Rs 46
iv)	Number of investor(s);	14

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v)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenure of the Warrants is 18 months from the date of allotment. The Warrants shall be Convertible in one or more tranches.
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Annexure A-I

S. No.	Name of the Investor	Category	Subscription Amount	No of Convertible Warrants Allotted	Amount Received
1	Archit Gupta	Promoter	11.5	27,17,391	3,12,49,997
2	Patel Charmi Nayanbhai	Non-Promoter	11.5	363,043	41,74,995
3	Reema Pratit Patel	Non-Promoter	11.5	363,043	41,74,995
4	Meena Nayan Patel	Non-Promoter	11.5	360,870	41,50,005
5	Equism Capital Pvt. Ltd.	Non-Promoter	11.5	869,565	99,99,998
6	Sumit Bilgaiyan	Non-Promoter	11.5	434,783	50,00,005
7	Tirulekha Bio Science Pvt. Ltd.	Non-Promoter	11.5	434,783	50,00,005
8	Ashok Bilgaiyan	Non-Promoter	11.5	434,783	50,00,005
9	Tacit Engineering Pvt. Ltd.	Non-Promoter	11.5	434,783	50,00,005
10	Afflunce Marketing & Distribution Pvt. Ltd.	Non-Promoter	11.5	652,174	75,00,001
11	Cleanux Green Solution Limited	Non-Promoter	11.5	434,783	50,00,005
12	Roly Kaushik	Non-Promoter	11.5	217,391	24,99,997
13	Urvashi Pravin Seth	Non-Promoter	11.5	217,391	24,99,997

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14	Ketan Praveen Ranga	Non-Promoter	11.5	217,391	24,99,997
	Total			8,152,174	9,37,50,001