

AMBEY LABORATORIES LIMITED

CIN: L74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,

GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458, Email: accountho@ambeylab.com

www.ambeylab.com

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Date: 14.08.2025

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants on Preferential Basis.

We wish to inform that the Board of Directors in their meeting held today, i.e. **Thursday, 14th August 2025**, inter-alia, considered and approved the following items:

1. **Allotment of 27,17,391 (Twenty-Seven Lakhs Seventeen Thousand Three Hundred and Ninety-One) Fully Convertible Warrants on a Preferential Basis to Specified Investor at an issue price of Rs 46 per warrant (including the warrant subscription price)**

Pursuant to the approval members of the Company on 26th July, 2025 and **In-principal approval granted by NSE Limited vide letter dated 05th August 2025** and upon receipt of an amount aggregating to Rs. 3,12,49,996.5/- (Rupees Three Crore Twelve Lakhs Forty-Nine Thousand Nine Hundred Ninety-Six and Fifty paise), **27,17,391 fully convertible warrants on a preferential basis** at the rate of **Rs 11.5/-per warrant (being 25% of the issue price per warrant)** as warrant subscription price is allotted.

Each of the Warrant so allotted is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with applicable provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, are mentioned in the **Annexure – A**

On payment of the balance consideration amount per warrant (being 75% of the issue Price per warrant) i.e Rs 34.5/- from the Allottees pursuant to exercise of conversion option against each such warrant at the time of allotment of Equity Shares.

2. Acquisition of 100% issued and paid-up share capital of Dhansa Green Energy Private Limited ("Target Company") thereby making this entity a wholly owned subsidiary of the Company in compliance with the provisions of the Companies Act, 2013, SEBI Regulations and other Statutory requirements may be applicable.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 and SEBI Circular No. SEBI/HO/CFD/CFDPoD- 2/CIR/P/2024/185 dated 31st December 2024, are mentioned in the **Annexure – B**

The Meeting commenced at 4.00 P.M. and concluded at 5.00 P.M.

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For & on behalf of Ambey Laboratories Limited

Rishita Gupta

Director

DIN: 07932723

Annexure-A

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

S. No	Particulars	Details
1	Type of Securities proposed to be Issued (viz. Equity Shares, Convertibles etc)	Convertible Warrants
2	Type of Issuance (Further Public Offering, Rights Issue, Depository Receipts (ADR/GDR), Qualified Institutions Placement , Preferential Allotment etc);	Preferential Allotment
3	total number of securities issued or the total amount for which the securities will be issued	The Board of Directors have approved the allotment of 27,17,391 Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares each at an issue price of Rs. 46/- per warrant.
Additional information in case of Preferential Issue:		
i)	Name of the Investor(s)	Annexure A-1

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ii)	Post Allotment of Securities - Outcome of the subscription	The company has received subscription/allotment money equivalent to 25% of the issue price of warrants from the respective allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of equity shares pursuant to exercise of option by them on conversion of warrants at any time within a period of 18 months from the date of allotment of warrants. The Warrants are issued carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at price of Rs. 46/- per warrant (including premium of Rs. 36/- each) at any time within a period of 18 months from the date of allotment of warrants.
iii)	Issue price / allotted price (in case of convertibles)	Rs 46
iv)	Number of investor(s);	1
v)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenure of the Warrants is 18 months from the date of allotment. The Warrants shall be Convertible in one or more tranches.

Annexure A-I

S. No.	Name of the Investor	Category	Subscription Amount	No. of Convertible Warrants Allotted	Amount Received
1	Arpit Gupta	Promoter	11.5	27,17,391	3,12,49,996.5
	Total			27,17,391	3,12,49,996.5

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Annexure B

Please find the relevant disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, as amended from time to time:

Sr. No	Particulars	Details of Securities
1.	Name of the target entity, details in brief such as size, turnover etc.	Dhansa Green Energy Private Limited (“Investee Company”) Authorized Capital – 10,00,000/- Paid Up Capital- 10,00,000/- Turnover- NIL
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length;	Yes Mr. Archit Gupta and Mr. Arpit Gupta, promoters of the company, hold 100% shareholding and directorship in the investee company. The said transaction is undertaken at arm’s length.
3.	Industry to which the entity being acquired belongs	Power generation and infrastructure development using solar, fossil, and other renewable energy sources.
4.	Objects and impact of Acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition of 100% shareholding in the target private company is intended to accelerate revenue growth through diversification of product and service offerings, and expansion into emerging markets. This strategic move will enhance the global footprint of the Company, strengthen and broaden its service capabilities, and improve customer acquisition and retention rates. The acquisition is expected to generate long-term value for stakeholders through synergies, operational efficiencies, and market penetration. The business of the target entity, while aligned with the Company’s growth strategy, will also open new avenues beyond the current line of business.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	N.A. (None)
6.	Indicative time period for	On or before 31 st August 2025

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	completion of the acquisition	
7.	Nature of consideration (cash consideration or share swap and details of the same)	Cash Consideration
8.	Cost of acquisition and / or the price at which the shares are acquired	The consideration towards acquisition of 100% (one hundred percent) shareholding from existing shareholders is INR 10 Lakhs (equivalent to INR 10 per equity share).
9.	Percentage of shareholding /control acquired and/or number of shares acquired	100% (One Hundred Percent)
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Dhansa Green Energy Private Limited incorporated under the provisions of the Companies Act, 2013 is a manufacturer involved in The date of incorporation was June 09, 2025. Details of Turnover: NA Dhansa Green Energy Private Limited has presence only in India