

Dhansa Labs Limited

Formerly known as Ambey Laboratories Limited

CIN: L74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,
GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458, Email: accountho@ambeylab.com

www.ambeylab.com

Date: 12th May, 2026

To,

The Manager — Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra, India

SYMBOL: AMBEY

Sub: Outcome of Allotment Committee Meeting and Intimation for Allotment of 3,60,870 (Three Lakh Sixty-Thousand Eight Hundred Seventy) Equity Shares pursuant to exercise of Convertible Warrants allotted on preferential basis.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of the Warrants issued on 26th July 2025, the Warrant Holder as listed below in Table A have exercised her option of conversion of 3,60,870 (Three Lakh Sixty-Thousand Eight Hundred Seventy) Warrants held by the allottee and have paid the balance 75% of the issue price on the said Warrants, and upon receipt of the balance amount from the said Warrant Holder, the members of the Allotment Committee of the Company at their meeting held today i.e. Tuesday, 12th May, 2026 have, inter-alia, considered and approved the Allotment of 3,60,870 (Three Lakh Sixty-Thousand Eight Hundred Seventy) Fully Paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 46/- (Rupees Forty-Six only) each (including a premium of Rs. 36/- per Equity Share) of the Company to the Warrant Holders as listed in Table A.

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Table A:

Sr. No.	Name of the Allottee(s)	Category	Number of Warrants Allotted in total	No. of Equity Shares Allotted against Conversion of Warrants	Issue Price per Equity Share (In INR)	Balance 75% of the issue price received (In INR)	Total amount being 100% of the issue price received (In INR)	Balance Outstanding Warrants for conversion
1.	Meena Nayan Patel	Non-Promoter, Public Category	3,60,870	3,60,870	46	1,24,50,015	1,66,00,020	NIL
Total			3,60,870	3,60,870	46	1,24,50,015	1,66,00,020	

It may please be noted that out of the total 1,08,69,565 Warrants allotted by the Company, the remaining 92,76,087 Warrants are still outstanding for conversion and the Warrant Holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying the remaining 75% amount within 18 months from the date of Warrants allotment i.e., 14th August, 2025 and 19th August, 2025 respectively.

The newly issued and allotted Equity Shares shall rank pari-passu, in all respects, with the existing Equity Shares of the Company.

Consequent to the above allotment, the Paid-Up Equity Share Capital of the Company stands increased as follows:

Particulars	Number of Equity Shares	Amount in Indian Rupees
Existing Paid-up Equity Share Capital	2,61,79,427	26,17,94,270
Add: Equity Shares allotted pursuant to conversion of Warrants	3,60,870	36,08,700
Post-Allotment Paid-up Equity Share Capital	2,65,40,297	26,54,02,970

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The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

Further, the details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with *SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated the 30th January, 2026*, are enclosed as ***Annexure – I***.

The Allotment Committee Meeting commenced at 10:15 A.M. IST and concluded at 10:30 A.M. IST.

Please take the above on record and kindly treat this as compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For Dhansa Labs Limited

Himanshu Kukreja
Company Secretary & Compliance Officer
Membership No: A64853

Enclosed: Annexure-I

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ANNEXURE – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated the 30th January, 2026

Sr. No.	Disclosure Requirements	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Fully Paid-Up Equity Shares of face value of Rs. 10/- each.
2.	Type of Issuance	Preferential Issue (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 3,60,870 (Three Lakh Sixty-Thousand Eight Hundred Seventy) Fully Paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 46/- (Rupees Forty-Six only) each of the Company upon conversion of equal number of Warrants allotted to the Warrant Holders. Please refer to Table A as above for the details of the Allottee.
4. Additional details in case of preferential issue:		
a.	Names of Investors	1. Meena Nayan Patel Please also refer to Table A above.
b.	Post allotment of securities — outcome of the subscription	Please refer to Table A above for the details of the Allottee. Warrants were allotted on 19 th August, 2025, carrying the right to subscribe to one Equity Share per Warrant on receipt of amount at the rate of Rs. 11.50/- per Warrant (25% of the issue price per Warrant). Now, 3,60,870 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 34.50/- per Warrant (75% of the issue price per Warrant) aggregating to Rs. 1,24,50,015/- (Rupees One Crore Twenty-Four Lakh Fifty Thousand Fifteen only).

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Sr. No.	Disclosure Requirements	Details
c.	Issue price / allotted price (in case of convertibles)	The issue price of the Equity Shares is Rs. 46/- (Rupees Forty-Six only) including Premium of Rs. 36/- (Rupees Thirty-Six only) per Equity Share.
d.	Number of investors	1 (One): please refer to Table A above.
e.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instruments	<p>Exercise of Conversion of 3,60,870 Warrants into 3,60,870 fully paid-up Equity Shares of Rs. 10/- each.</p> <p>Equity Shares are being allotted upon the conversion of Warrants.</p> <p>The remaining 92,76,087 Warrants are outstanding for conversion, and the concerned Warrant Holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying the remaining 75% amount within 18 months from the date of Warrants allotment i.e. 14th August, 2025 and 19th August, 2025 respectively.</p>
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.